

June 2, 2014

Koichiro Watanabe
President and Representative Director
The Dai-ichi Life Insurance Company, Limited
Code: 8750 (TSE First section)

Comments on Certain News Reports

Today's news report stating that "The Dai-ichi Life Insurance Company, Limited (the "Company") to Make Approximately 200 billion yen Public Offering Associated With The Acquisition of U.S. Life Insurer" is not based on information released by the Company. We are considering various financing methods including public offering, given the investments in U.S. life insurance companies under consideration. However, nothing has been decided with respect to this topic at this point of time.

The Company will promptly and formally announce matters, if any, that require disclosure.